



CREDIT SUISSE GROUP AG NOTIFIES QUALIFIED SHAREHOLDING IN EDP

Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

Lisbon, January 25th, 2019: Pursuant to the terms and for the purposes of article 244 of the Portuguese Securities code and of the CMVM Regulation 5/2008, EDP - Energias de Portugal, S.A. ("EDP") is providing the following information to the market:

On January 22nd, 2019, Credit Suisse Group AG notified EDP that, in accordance with article 20 of the Portuguese Securities Code, it had reached a qualifying shareholding correspondent to 2.28% of EDP's share capital and of the respective voting rights. The 2% threshold was reached by Credit Suisse Group AG on January 17th, 2019.

Information regarding the full chain of controlled undertakings and voting rights is disclosed in the attachment.

EDP – Energias de Portugal, S.A.

Investor Relations Department

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Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the competent authority) ¹				
1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached²:				
EDP – Energias de Portugal, S.A. Avenida 24 de Julho, 12 1249-300 Lisbon Lisbon commercial registry and fiscal no. 500 697 256				
2. Reason for the notification (please tick the appropriate box or boxes):				
<input checked="" type="checkbox"/> An acquisition or disposal of voting rights <input checked="" type="checkbox"/> An acquisition or disposal of financial instruments <input type="checkbox"/> An event changing the breakdown of voting rights <input type="checkbox"/> Other (please specify) ³ :				
3. Details of person subject to the notification obligation⁴ :				
Name: Credit Suisse Group AG		City and country of registered office (if applicable): Zurich, Switzerland		
4. Full name of shareholder(s) (if different from 3.) ⁵ :				
5. Date on which the threshold was crossed or reached⁶: 17-01-2019				
6. Total positions of person(s) subject to the notification obligation:				
	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ⁷
Resulting situation on the date on which threshold was crossed or reached	0.80	1.48	2.28	3'656'537'715
Position of previous notification (if applicable)				

7. Notified details of the resulting situation on the date on which the threshold was crossed or reached ^{vii} :				
A: Voting rights attached to shares				
Class/type of shares ISIN code (if possible)	Number of voting rights ^x		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTEDPOAM0009	-	29'218'356	-	0.80
SUBTOTAL A	29'218'356		0.80	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC				
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
Right to recall	n/a	anytime	49'994'247	1.37
		SUBTOTAL B.1	49'994'247	1.37

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC					
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
Equity Swap	05.02.2019	n/a	Cash settled	3'420	0.000
Equity Swap	01.04.2019	n/a	Cash settled	2'571'248	0.070
Equity Swap	05.08.2019	n/a	Cash settled	344	0.000
Equity Swap	08.02.2023	n/a	Cash settled	1'233'546	0.034
Equity Swap	08.02.2023	n/a	Cash settled	33'657	0.001



Call Option	29.04.2019	n/a	Cash settled	194'490	0.005
Put Option	29.04.2019	n/a	Cash settled	242'288	0.007
			SUBTOTAL B.2	4'278'993	0.117

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.²⁸

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity²⁹:

Name ³⁰	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
See Appendix			

9. In case of proxy voting: [name of the proxy holder] will cease to hold [% and number] voting rights as of [date]

10. Additional information¹⁰:

Done at Zurich on 22.01.2019

A handwritten signature in blue ink, appearing to be "P. Rüfen".A handwritten signature in blue ink, appearing to be "P. Rüfen".

