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**EDP – ENERGIAS DE PORTUGAL, S.A.**

Sociedade Aberta

Sede Social: Avenida 24 de Julho, n.º 12, 1249-300 Lisboa

Capital Social integralmente subscrito e realizado: € 3.965.681.012,00

Matriculada na Conservatória do Registo Comercial de Lisboa

sob o n.º único de matrícula e de pessoa coletiva 500.697.256

**(Entidade Emitente)**

**AUMENTO DO CAPITAL SOCIAL DA  
EDP – ENERGIAS DE PORTUGAL, S.A. (“EDP”)  
DE 3.656.537.715 EUROS PARA 3.965.681.012 EUROS**

**REGISTO DO AUMENTO DE CAPITAL**

Nos termos e para os efeitos legais aplicáveis, torna-se público que o aumento de capital social acima referido, compreendendo a emissão de 309.143.297 ações ordinárias, escriturais e nominativas, de valor nominal unitário de 1,00€, com preço de subscrição unitário de €3,30, que foram oferecidas à subscrição dos acionistas da EDP (“Oferta”), no exercício dos respetivos direitos de preferência, foi registado, na presente data, junto da competente Conservatória do Registo Comercial.

Deste modo, o capital social da EDP é atualmente de €3.965.681.012,00, representado por 3.965.681.012 ações ordinárias, escriturais e nominativas, de valor nominal unitário de 1,00€.

Mais se informa que a emissão das novas ações será efetuada na sequência do referido registo do aumento de capital na competente Conservatória do Registo Comercial.

As novas ações serão fungíveis com as demais ações do Emitente e conferirão aos seus titulares, a partir da data da respetiva emissão, os mesmos direitos que as demais ações existentes antes da Oferta.

Prevê-se que as 309.143.297 novas ações emitidas no âmbito da Oferta estejam admitidas à negociação no Mercado Regulamentado *Euronext Lisbon* a partir do próximo dia 17 de agosto de 2020 (inclusive), sob o código ISIN PTEDP0AM0009.

Lisboa, 11 de agosto de 2020

**O Emitente**

EDP – Energias de Portugal, S.A.

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