

Investors & Analysts' Briefing

Reuters: EDP.LS Bloomberg: EDP PL

Norges Bank informs on qualified shareholding in EDP

Lisbon, July 7th, 2023: Pursuant to the terms and for the purposes of the articles 16 and 17 of the Portuguese Securities Code, EDP - Energias de Portugal, S.A. (EDP) is providing the following information to the market:

On July 6th, 2023, Norges Bank notified EDP, in accordance with article 16 of the Portuguese Securities Code, that it had increased its respective shareholder participation to 5.06% of EDP's share capital and of the respective voting rights. The 5% threshold was crossed by such company on July 5th, 2023.

Information regarding the chain of controlled undertakings and voting rights is disclosed in the attachment.

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Investor Relations Department

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Date:22 October 2015 ESMA/2015/1597

Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached[®]:

EDP - Energias de Portugal SA Avenida 24 de Julho, n.º 12, Lisboa, PT-11, 1249-300, PT

2. Reason for the notification (please tick the appropriate box or boxes):

[X] An acquisition or disposal of voting rights

[] An acquisition or disposal of financial instruments

[] An event changing the breakdown of voting rights

[] Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation^w :

Name: Norges Bank City and country of registered office (if applicable): Bankplassen 2, PO Box 1179 Sentrum, Oslo, NO-0107, Oslo, Norway

4. Full name of shareholder(s) (if different from 3.)":

5. Date on which the threshold was crossed or reached^v: 2023-07-05

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights at- tached to shares (to- tal of 7.A)	% of voting rights through financial instru- ments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of is- suer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	5.06%		5.06%	4,184,021,624
Position of previous notification (if appli- cable)	2.13%	0.08 %	2.21%	



7. Notified details of the resulting situation on the date on which the threshold was crossed or reached

A: Voting rights attached to shares					
Class/type of	Number of voting rights ^{ix}		% of voting rights		
shares	Direct	Indirect	Direct	Indirect	
ISIN code (if possi- ble)	(Art 9 of Directive 2004/109/EC)	(Art 10 of Directive 2004/109/EC)	(Art 9 of Directive 2004/109/EC)	(Art 10 of Directive 2004/109/EC)	
PTEDPoAM0009	211,862,946		5.06%		
SUBTOTAL A	211,862,946		5.06%	%	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC					
Type of financial instrument	Expira- tion date [×]	Exercise/ Conversion Period ^{∞i}	Number of voting rights that may be acquired if the in- strument is exer- cised/ converted.	% of voting rights	
		SUBTOTAL B.1			

B 2: Financial II 2004/109/EC	nstruments wit	h similar econon:	nic effect accordi	ng to Art. 13(1)(b) of Directive
Type of finan- cial instru- ment	Expiration date ^x	Exercise/ Conversion Period ^x i	Physical or cash settle- ment ^{xii}	Number of voting rights	% of voting rights
			SUBTOTAL B.2		



8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

[X] Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.^{xiii}

[] <u>Full</u> chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xiv}:

Name∞	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial in- struments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

9. In case of proxy voting: [*name of the proxy holder*] will cease to hold [% and *number*] voting rights as of [*date*]

10. Additional information^{xvi}:

Done at London, United Kingdom on 2023-07-06.

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