



# CASH TENDER OFFER FOR OUTSTANDING \$500,000,000 6.300 PER CENT. NOTES DUE 2027

## Investors & Analysts' Briefing

Reuters: EDP.LS  
Bloomberg: EDP PL

**Lisbon, January 12<sup>th</sup>, 2024:** EDP - Energias de Portugal, S.A. (“EDP”) provides the following information to the market and to the public in general:

An invitation for a cash tender offer was launched today by EDP Servicios Financieros España, S.A.U., a whole owned subsidiary of EDP, via its Spanish branch - EDP Energías de Portugal, Sociedade Anonima, Sucursal en España, for the debt securities identified below, subject to acceptance by EDP Servicios Financieros España, S.A.U. and certain terms and conditions set out in the respective Offer to Purchase (the “Offer”).

Issuer	Title of Security	Principal Amount Outstanding	Regulation S ISIN/Common Code and Rule 144A ISIN/CUSIP	Early Tender Premium <sup>(1)</sup>	Reference Security	Bloomberg Reference Page/Screen	Fixed Spread (basis points)	Total Consideration <sup>(1)(2)</sup>	Amount Subject to Offer
EDP Finance BV	6.300 per cent. Notes due 2027	\$500,000,000	XS2532478190 / 253247819 and US26835PAJ93/ 26835P AJ9	\$50	4.375% U.S. Treasury due 15 December 2026	FIT1	65	To be determined as described in the Offer to Purchase	Any and all

(1) Per \$1,000 principal amount of Securities validly tendered at or prior to the Early Tender Deadline and accepted for purchase.

(2) For the avoidance of doubt, the Early Tender Premium is already included within the Total Consideration (which will be calculated using the Fixed Spread over the Reference Yield as described in the Offer to Purchase) and is not in addition to the Total Consideration. In addition, Holders whose Securities are accepted for purchase will also receive Accrued Interest on such Securities.

The purpose of the Offer is, amongst other things, to proactively manage the debt capital structure of EDP and its subsidiaries.

*The Offer does not constitute an invitation to tender in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws.*

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The present information has been prepared pursuant to the terms and for the purposes of the established in article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

**EDP – Energias de Portugal, S.A.**