



EARLY RESULTS AND PRICING OF CASH TENDER OFFER FOR OUTSTANDING \$500,000,000 6.300 PER CENT. NOTES DUE 2027

Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

Lisbon, January 29th, 2024: EDP - Energias de Portugal, S.A. ("EDP") provides the following information to the market and to the public in general:

EDP Servicios Financieros España, S.A.U. (the "**Offeror**"), a whole owned subsidiary of EDP, via its Spanish branch, announced today the early results of the previously announced cash tender offer for outstanding \$500,000,000 6.300 per cent. Notes due 2027 (the "**Securities**") issued by EDP Finance B.V. (the "**Offer**") and the Total Consideration to be paid in connection with the Offer.

As of 26 January, 2024, the Early Tender Deadline, the aggregate principal amounts of the Securities had been validly tendered and not withdrawn is \$366,878,000 (the "**Early Tendered Securities**"). The Reference Yield, Total Consideration, and Tender Offer Consideration are as follows:

Issuer	Title of Security	Principal Amount Outstanding	Regulation S ISIN/ Common Code and Rule 144A ISIN/CUSIP	Early Tender Premium ⁽¹⁾	Reference Security	Fixed Spread (basis points)	Principal Amount Tendered	Reference Yield	Total Consideration ⁽¹⁾⁻⁽²⁾	Tender Offer Consideration ⁽¹⁾⁻⁽³⁾
EDP Finance B.V.	6.300 per cent. Notes due 2027	\$500,000,000	XS2532478190 / 253247819 and US26835PAJ93/ 26835P AJ9	\$50	4.375% U.S. Treasury due 15 December 2026	65	\$366,878,000	\$4.141%	\$1,050.49	\$1,000.49

- (1) Per \$1,000 principal amount of Securities validly tendered at or prior to the Early Tender Deadline and accepted for purchase.
- (2) The Total Consideration for Securities validly tendered prior to or at the Early Tender Deadline and accepted for purchase is inclusive of the Early Tender Premium.
- (3) The Tender Offer Consideration for Securities validly tendered after the Early Tender Deadline but at or prior to the Expiration Date is the Total Consideration less the Early Tender Premium.

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The Offeror will accept in full all Early Tendered Securities.

The Early Settlement Date is expected to be January 31, 2024.

The Offer will expire at 5:00 p.m., New York City time, on February 12, 2024, unless extended or earlier terminated. In respect of all Securities validly tendered following the Early Tender Deadline but at or prior to the Expiration Date and accepted for purchase, the Final Settlement Date is expected to be February 14, 2024.

The Offer does not constitute an invitation to tender in any jurisdiction in which, or to any person to or from whom, it is unlawful to make such invitation or for there to be such participation under applicable securities laws.

The present information has been prepared pursuant to the terms and for the purposes of the established in article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

EDP – Energias de Portugal, S.A.