



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EDP issues €750 million senior green notes

Lisbon, January 13th, 2025: EDP, S.A. (“EDP”), through its subsidiary EDP – Servicios Financieros España, S.A.U. (“EDP SFE”), priced today the issuance of green debt instruments in the amount of €750 million, maturing in July 2031 and with a coupon of 3.5% (the “Notes”).

The Notes will be issued under EDP, EDP Finance B.V. and EDP SFE’s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to trading on Euronext Dublin. This issuance will be used for the financing or refinancing, in whole or in part, of EDP's Eligible Green Project Portfolio, which consists of renewable projects as set out in EDP’s Green Finance Framework, available on EDP’s website.

Barclays (B&D), Crédit Agricole CIB, ABN AMRO, BBVA, CaixaBank, ING, SMBC, Société Générale and UniCredit acted as Joint Bookrunners on the transaction.

This information is disclosed pursuant to the terms and for the purposes of the article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

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