



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

Norges Bank informs on qualified shareholding in EDP

Lisbon, April 10th, 2024: Pursuant to the terms and for the purposes of articles 16 and 17 of the Portuguese Securities Code, EDP, S.A.¹ (EDP) is providing the following information to the market:

On April 10th, 2024, Norges Bank notified EDP, in accordance with article 16 of the Portuguese Securities Code, that it had reduced its shareholding to 4.95% of EDP's share capital and of the respective voting rights. This operation was executed by such company on April 9th, 2024.

Information regarding the chain of controlled undertakings and voting rights is disclosed in the attachment.

EDP, S.A.

**Investor Relations
Department**

phone +351 21 001 2834
ir@edp.com

¹ The change of the name from EDP – Energias de Portugal, S.A. to EDP, S.A. was resolved at the General Meeting of April 10, 2024, and is pending registration.



Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer and to the competent authority)ⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:

EDP - Energias de Portugal SA
Avenida 24 de Julho, n.º 12, Lisboa, PT-11, 1249-300, PT

2. Reason for the notification (please tick the appropriate box or boxes):

- An acquisition or disposal of voting rights
 An acquisition or disposal of financial instruments
 An event changing the breakdown of voting rights
 Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation^{iv}:

Name: Norges Bank	City and country of registered office (if applicable): Bankplassen 2, PO Box 1179 Sentrum, Oslo, NO-0107, Oslo, Norway
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4. Full name of shareholder(s) (if different from 3.)^v:

5. Date on which the threshold was crossed or reached^{vi}:

2024-04-09

6. Total positions of person(s) subject to the notification obligation:

	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial instruments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	4.95%		4.95%	4,184,021,624.00
Position of previous notification (if applicable)	5.02%		5.02%	

7. Notified details of the resulting situation on the date on which the threshold was crossed or reached ^{viii} :				
A: Voting rights attached to shares				
Class/type of shares ISIN code (if possible)	Number of voting rights ^x		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
Equity: PTEDPoAM0009	207,288,416.00		4.95%	
SUBTOTAL A	207,288,416.00		4.95%	%

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC				
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
		SUBTOTAL B.1		

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC					
Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
			SUBTOTAL B.2		



8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.^{xiii}

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xiv}:

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold

9. In case of proxy voting: *[name of the proxy holder]* will cease to hold [% and number] voting rights as of *[date]*

10. Additional information^{xvi}:

Done at New York, NY on 2024-04-10.

Aya Sobhy