



EDP SIGNED A 5-YEAR REVOLVING CREDIT FACILITY IN THE AMOUNT OF €3,300,000,000

Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

Lisbon, October 30th 2017: Pursuant to the terms and for the purposes of the article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council and of article 248-A of the Portuguese Securities code, EDP - Energias de Portugal, S.A. (“EDP”) is providing the following information to the market:

EDP – Energias de Portugal (EDP) has signed a five-year revolving credit facility (‘RCF’), with options to extend for 2 additional years (subject to Lenders’ agreement), in the amount of €3,300,000,000, which can be drawn in Euros and USD.

This revolving credit facility replaces the €3,150,000,000 RCF signed in 2014 with 21 domestic and international banks, that was due to mature in June 2019, keeping the same purpose: backup credit facility. The credit line was never drawn.

The facility was self-arranged as a Club Deal, having the participation of the following 22 domestic and international banks: Banco Bilbao Vizcaya Argentaria, S.A., Banco Comercial Português, S.A., Banco Santander, Bank of America Merrill Lynch International Limited, MUFJ, Ltd, Barclays Bank PLC, BNP Paribas, Caixabank, S.A., Caixa Banco de Investimento, S.A., Citigroup Global Markets Ltd, Commerzbank, Credit Agricole Corporate and Investment Bank, Deutsche Bank AG, HSBC Bank PLC, Industrial and Commercial Bank of China Limited, ING Bank N.V., Intesa Sanpaolo SpA, J.P. Morgan Securities PLC, Mizuho Bank Europe N.V., The National Westminster Bank PLC, Société Générale and Unicredit Corporate & Investment Banking (“Bookrunners & Mandated Lead Arrangers”). MUFJ, Ltd. also acts as Facility Agent.

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