



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

CREDIT SUISSE GROUP AG NOTIFIES REDUCTION OF QUALIFIED SHAREHOLDING IN EDP

Lisbon, January 30th, 2019: Pursuant to the terms and for the purposes of article 244 of the Portuguese Securities code and of the CMVM Regulation 5/2008, EDP - Energias de Portugal, S.A. ("EDP") is providing the following information to the market:

On January 28th, 2019, Credit Suisse Group AG notified EDP that, in accordance with article 20 of the Portuguese Securities Code, it had reached a qualifying shareholding correspondent to 0.76% of EDP's share capital and of the respective voting rights. The 2% threshold was crossed by Credit Suisse Group AG on January 22nd, 2019.

Information regarding the full chain of controlled undertakings and voting rights is disclosed in the attachment.

EDP – Energias de Portugal, S.A.

Investor Relations Department

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Standard form for notification of major holdings

NOTIFICATION OF MAJOR HOLDINGS (to be sent to the relevant issuer <u>and</u> to the competent authority) ¹						
1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached²: EDP – Energias de Portugal, S.A. Avenida 24 de Julho, 12 1249-300 Lisbon Lisbon commercial registry and fiscal no. 500 697 256						
2. Reason for the notification (please tick the appropriate box or boxes): <input checked="" type="checkbox"/> An acquisition or disposal of voting rights <input checked="" type="checkbox"/> An acquisition or disposal of financial instruments <input type="checkbox"/> An event changing the breakdown of voting rights <input type="checkbox"/> Other (please specify) ³ :						
3. Details of person subject to the notification obligation⁴: <table style="width: 100%; border: none;"> <tr> <td style="width: 40%; border: none;">Name: Credit Suisse Group AG</td> <td style="border: none;">City and country of registered office (if applicable): Zurich, Switzerland</td> </tr> </table>					Name: Credit Suisse Group AG	City and country of registered office (if applicable): Zurich, Switzerland
Name: Credit Suisse Group AG	City and country of registered office (if applicable): Zurich, Switzerland					
4. Full name of shareholder(s) (if different from 3.) ⁵ :						
5. Date on which the threshold was crossed or reached⁶: 22-01-2019						
6. Total positions of person(s) subject to the notification obligation:						
	% of voting rights attached to shares (total of 7.A)	% of voting rights through financial in- struments (total of 7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer ⁷		
Resulting situation on the date on which threshold was crossed or reached	0.18	0.58	0.76	3'656'537'715		
Position of previous notification (if appli- cable)	0.80	1.48	2.28			

7. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{vii}:

A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rights ^x		% of voting rights	
	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)	Direct (Art 9 of Directive 2004/109/EC)	Indirect (Art 10 of Directive 2004/109/EC)
PTEDP0AM0009	-	6'654'326	-	0.18
SUBTOTAL A	6'654'326		0.18	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights
Right to recall	n/a	anytime	19'249'874	0.53
		SUBTOTAL B.1	19'249'874	0.53

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
Equity Swap	05.02.2019	n/a	Cash settled	28'934	0.001
Equity Swap	25.02.2019	n/a	Cash settled	32'696	0.001
Equity Swap	01.04.2019	n/a	Cash settled	48'767	0.001
Equity Swap	05.08.2019	n/a	Cash settled	344	0.000
Equity Swap	08.02.2023	n/a	Cash settled	33'657	0.001



Equity Swap	08.02.2023	n/a	Cash settled	1'233'546	0.034
Call Option	29.04.2019	n/a	Cash settled	177'296	0.005
Put Option	29.04.2019	n/a	Cash settled	256'455	0.007
SUBTOTAL B.2				1'811'695	0.050

8. Information in relation to the person subject to the notification obligation (please tick the applicable box):

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.^{xx}

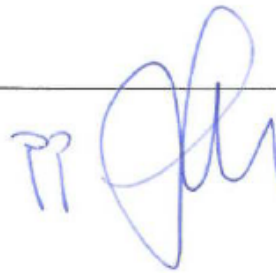
☒ Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xv}:

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
See Appendix			

9. In case of proxy voting: [name of the proxy holder] will cease to hold [% and number] voting rights as of [date]

10. Additional information^{vi}:

Done at Zurich on 28.01.2019

A blue ink signature, likely of a representative of the ESMA, is written below the text "Done at Zurich on 28.01.2019".A blue ink signature, likely of a representative of the issuer or another party, is written to the right of the ESMA signature.

8. Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity

First and last names or Company name	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse AG, Dublin Branch			
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Investments (UK)			
Credit Suisse Investment Holdings (UK)			
Credit Suisse Securities (Europe) Limited			
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse AG, Guernsey Branch			
Credit Suisse International			
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Asset Management International Holding Ltd			
Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG			
Credit Suisse Fund Management S.A.			
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Asset Management International Holding Ltd			
Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG			
Credit Suisse Funds AG			
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Holdings (USA), Inc.			
Credit Suisse (USA), Inc.			
CSAM Americas Holding Corp.			
Credit Suisse Asset Management, LLC			
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Holdings (USA), Inc.			
Credit Suisse (USA), Inc.			
Credit Suisse Securities (USA) LLC			
Credit Suisse Group AG			
Credit Suisse AG			
Credit Suisse Asset Management (UK) Holding Limited			
Credit Suisse Quantitative and Systematic Asset Management Limited			