



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

EARLY REDEMPTION OF NOTES “€1,000,000,000 FIXED TO RESET RATE SUBORDINATED NOTES DUE 2079”

Lisbon, February 27th, 2024: EDP – Energias de Portugal, S.A. (“EDP”) provides the following information to the market and the general public:

EDP informs that it will proceed, with effect on April 3rd, 2024, with the early redemption of the remainder 3,272 outstanding Notes representing EDP – Energias de Portugal, S.A. “€1,000,000,000 Fixed to Reset Rate Subordinated Notes due 2079” (ISIN: PTEDPKOM0034 / Common Code: 194361556), by the global nominal amount of EUR 327,200,000, together with interest accrued and outstanding (including, if applicable, deferred interest) up to (but excluding) April 3rd, 2024.

The paying agent appointed for this purpose is Deutsche Bank AG, London Branch (as Principal Paying Agent and Calculation Agent) and Deutsche Bank Aktiengesellschaft – Sucursal em Portugal (as Portuguese Paying Agent). Under the terms of Interbolsa’s regulations, early repayment of the Notes will be made through the Central de Valores Mobiliários.

The present information has been prepared pursuant to the terms and for the purposes of the established in article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

EDP – Energias de Portugal, S.A.

Investor Relations
Department

phone +351 21 001 2834
ir@edp.com