

Reuters: EDP.LS
Bloomberg: EDP PL

Investors & Analysts' Briefing

CONCLUSION OF THE SECONDARY PUBLIC DISTRIBUTION OF COMMON TREASURY SHARES BY ENERGIAS DO BRASIL

EDP – Energias do Brasil S.A. (“Energias do Brasil”), company controlled by EDP, concluded the secondary public distribution of common treasury shares (“Offer”), launched on October 16, 2009.

The Offer comprised 15.5 million shares (including greenshoe), representing 9.76% of Energias do Brasil’s share capital. Energias do Brasil set the final subscription price for the Offer at R\$ 28.50 (twenty eight reais and fifty centavos) per share. The total gross amount of the Offer is 441.8 million reais (170.3 million euros at BRL/EUR 2.593).

The listing of the shares comprised in the Offer at Novo Mercado da Bovespa is expected to happen on November 26, 2009.

EDP – Energias de Portugal, S.A.

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