



Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

BANK OF CHINA SIGNS EUR 800 MILLION LOAN WITH EDP

Lisbon, October 22th 2012: Pursuant to the terms and for the purposes of article 248 of the Portuguese Securities code, EDP - Energias de Portugal SA ("EDP") is providing the following information to the market:

EDP and EDP Finance BV signed a EUR 800,000,000 Multicurrency Term Facility Agreement with Bank of China. The loan is senior and unsecured, with a 3 year tenor and a margin of 350 bps over 3-month Libor.

This loan is intended for general corporate purposes and it reinforces the Group's liquidity position.

EDP – Energias de Portugal, S.A.

Investor Relations Department

Miguel Viana, Head of IR
Sónia Pimpão
Elisabete Ferreira
Pedro Coelhas
Ricardo Farinha
Noélia Rocha

phone +351 21 001 2834
fax +351 21 001 2899
ir@edp.pt