

Reuters: EDP.LS Bloomberg: EDP PL

Investors & Analysts' Briefing

INVESTOR RELATIONS DEPARTMENT

Miguel Viana, Head of IR Sónia Pimpão Elisabete Ferreira Ricardo Farinha Pedro Coelhas Noélia Rocha

Phone +351 210012834 Fax: +351 210012899

Email: ir@edp.pt Site: www.edp.pt

JP MORGAN CHASE NOTIFIES SIGNIFICANT SHAREHOLDING IN EDP

On May 9, 2011, JP Morgan Chase & Co. ("JP Morgan") notified EDP that, in accordance with article 20 of the Portuguese Securities Code, it came to hold 74,151,369 ordinary shares of EDP, which corresponds to 2.03% of EDP's share capital and 2.03% of the respective voting rights. The significant shareholding resulted from the acquisition offmarket of 11,000,000 shares by JP Morgan Securities Ltd on May 5, 2011.

- JP Morgan also informed that the chain of entities relevant for the calculation of the significant shareholding in accordance with number 1 of article 20 of the Portuguese Securities Code are the following:
- JP Morgan Whitefriars Inc., which holds 840,677 ordinary shares of EDP, corresponding to 0.02% of EDP's share capital and 0.02% of the respective voting rights;
- JP Morgan GT Corporation, which holds 381,537 ordinary shares of EDP, corresponding to 0.01% of EDP's share capital and 0.01% of the respective voting rights;
- JP Morgan Securities Ltd, which holds 72,929,155 ordinary shares of EDP, corresponding to 1.99% of EDP's share capital and 1.99% of the respective voting rights;

EDP – Energias de Portugal, S.A.