



EDP ISSUES €500 MILLION SENIOR EUROPEAN GREEN NOTES

Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP PL

Lisbon, August 27th, 2025: EDP, S.A. ("EDP"), through its subsidiary EDP – Servicios Financieros España, S.A.U. ("EDP SFE") priced today the issuance of European green debt instruments in the amount of €500 million, maturing in December 2031 and with a coupon of 3.125% (the "Notes").

The Notes will be issued under EDP, EDP Finance B.V. and EDP SFE's Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to trading on Euronext Dublin. The net proceeds from this issuance will be used to finance or refinance Eligible Green Assets, as defined in EDP's Green Finance Framework, which is available on the Company's website. The Assets are fully aligned with the EU Taxonomy.

Bank of China, Citi, DBS Bank Ltd., Deutsche Bank, ICBC Standard Bank Plc., IMI – Intesa Sanpaolo, Millennium BCP, Mizuho, Standard Chartered Bank AG, Wells Fargo Securities acted as Joint Bookrunners on the transaction.

This information is disclosed to the terms and for the purposes of article 17th of Regulation (EU) No 596/2014 of the European Parliament and of the Council.

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